**RESOLUTION ABATING THE TAX HERETOFORE LEVIED FOR THE YEAR 2001 TO PAY DEBT SERVICE ON UNLIMITED TAX CERTIFICATE OF PARTICIPATION PROJECT (DULUTH PROJECT) SERIES 1997 OF THE CITY OF CHICAGO**

[illegible] of Education of the City of Chicago (the "Board") [illegible] Chicago (the "Board") [illegible] WHEREAS, the Board [illegible] 1997 Bonds [illegible] and amended by Resolution 97-1107-RS [illegible] and that certain Trust Indenture dated as of [illegible] 19th day of November, 1997 (collectively, the "*Bond Resolution*") [illegible] and [illegible] Board has levied a direct annual tax for the payment of [illegible] WHEREAS, pursuant to the bond resolution, the [illegible] DuPage, Illinois (the "County Clerk") [illegible] same becomes due (the "*Pledged Taxes*") pursuant thereto; and [illegible] the Indenture provides that [illegible] Pledged Revenues [illegible] WHEREAS, Section 504 [illegible]