

**RESOLUTION PROVIDING FOR THE ALLOCATION OF
2002 TAX COLLECTIONS TO DEBT SERVICE FUNDS**

[REDACTED]

WHEREAS, [REDACTED] is the Treasurer of the City of Chicago;

and whereas, [REDACTED] is the ex-officio School Treasurer of the Board of Education of the City of Chicago; (the "Treasurer");

and whereas, [REDACTED] Board, annually to allocate collections of taxes levied on behalf of the Board among the

various issues of [REDACTED] Board; and whereas, [REDACTED] is the County Collector of Cook County, Illinois;

and whereas, [REDACTED] of Chicago, and to deliver a report of such allocation to the County Collector in each county in which the

Board is located; and

WHEREAS, the Board, by a resolution adopted on March 12, 1980, established trusted debt

service funds for those bonds, notes and lease rental obligations and appointed Continental National Bank

EXHIBIT A

With C. Rice, City Treasurer of the City of Chicago, as ex-officio Secretary of the Board

of the City of Chicago (the "Board"), allocate the amount collected in 2002 from property taxes

as provided in this Allocation.

the Board has by a resolution adopted on March 2, 1980 established debt service funds and various

(the "Resolution") Service Funds for Notes, Bonds and Leases and Appointing a Trustee For Those Funds

and a subsequent amendatory resolution adopted October 22, 1980, have previously been filed with your

as successor trustee of First Trust of Illinois National Association and First Trust of Illinois National Association

as successor trustee of First Trust of Illinois National Association and First Trust of Illinois National Association

now doing

as successor trustee of First Trust of Illinois National Association and First Trust of Illinois National Association

Trustee for deposit by the Trust

provided in the Resolution and

Allocation Among Outstanding Leases

here is allocated to the Public Indebtedness Commission Lease with the Board authority

of the Board 02-0034-RS4 designated as Lease 1002 Series A 2.112204% of the total

for collection in 2002 for the benefit of the Board until the total amount so allocated property taxes extended for

amounts 30,900,000 to be an amount for

to the Commission with the Trustee for deposit in the Lease Account

on the Board 90-0328-RS designated as Lease 990 Series

property taxes extended for collection in 2002 for the benefit of the

~~equals the sum of the proceeds of all the 1990 Series B bonds less the amount of the commissions for the bonds to be allocated to the bonds to be deposited in the~~

~~the amount of the proceeds of all the 1990 Series B bonds less the amount of the commissions for the bonds to be allocated to the bonds to be deposited in the~~

Commission Lease with the Board authorized by Resolution

There is allocated to the Public Building

90-0328-RS1 Series B, 0.104753% of the total amount of all

of the Board 90-0328-RS1 designated as Le

for the benefit of the Board until the total amount so allocated

property taxes extended for collection in 2001 fo

~~created for the lease are to be deposited by the Board in the sum of \$16,375,691. The amount of collections so all~~

EXHIBIT B

REPORT OF ALLOCATION

CITY OF CHICAGO, ILLINOIS TO COUNTY COLLECTORS OF COOK AND DUBUQUE COUNTIES

Pursuant to 105 ILCS 5/34-29.2 (b) and a Resolution of the Board of Education of the City of Chicago (the "Board"), adopted January 23, 2002, I have, with respect to collections in calendar year 2002

of the various issues of outstanding of taxes levied on behalf of the Board, allocated amounts collected among

copies of that Allocation are: leases with the Public Building Commission of Chicago. True and correct

allocated, upon receipt, directly to U.S. Bank Trust, National Association, Chicago, Illinois, as Trustee, for

deposit in the debt service funds established by the Resolution of the Board for such leases.

Signed this _____ day of _____, 2002

Judith C. Rice, Ex-Officio Treasurer