



Jerald Knox and Company  
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South Holland, IL 60473  
Contact person: Jerald Knox  
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KPM@LLP  
303 E. Wacker Drive  
Chicago, 60601  
Contact person: Bridget Anderson

Kyle Corporate Finance LLC  
Vendor #93290

(312) 665-1000 Fax # 312/665-6017  
Vendor #23326

12. Prado & Renteria CPAs, Prof. Corp.  
Chicago, IL 60616  
Contact person: Maria De J. Prado  
312/567-1330 Fax #312/567-1360  
Vendor #29616

11. Mc Glandry & Puller  
1900 Odell Avenue  
Mokena, Illinois 60448-8351  
Contact persons: James E. Tanscri  
708/479-3300 Fax # 708/479-0130  
Vendor #29778

14. Odell Hicks & Company  
180 N. Stonson, Suite 820  
Chicago, IL 60601  
Contact person: Odell Hicks, Jr.  
312/665-1635 Fax #312/665-1601  
Vendor #26912

13. Mirza Baig & Company  
333 N. Michigan Ave., Suite 2032  
Chicago, IL 60601  
Contact person: Mirza S. Baig  
312/922-2877 Fax #312/922-2801  
Vendor #28326

500. 1819 South Wabash Avenue, Suite 600  
Chicago, IL 60605-2153  
Butler  
Contact persons: Lester H. McKeever, Jr.  
12/922-8210  
Vendor #29639

200 S. Michigan, Suite  
Chicago, IL 60604  
Contact person: Velmá  
(312) 922-1272 Fax #3

**ER GROUP: Departments or Schools**  
Supported by  
School Financial Services and Business Services  
125 S. Clark Street  
Chicago, IL 60603  
Contact person: Fozzie Richmond

**USE**  
773/553-5943

**TERMS:** The terms of this pre-qualification period and each master agreement shall commence April 1, 2003 and shall terminate on March 31, 2003, with the Board having two options to extend the pre-qualification status for one-year each.

Schools, regions and central office units are authorized to receive services from the pre-qualified pool. Schools may be obtaining at least three quotes for services from the pre-qualified pool. The selection process shall be issued by the Director of School Business Services Support. This notice shall be issued to proceed with the selection process. This notice shall expire on 03/31/03 with a maximum of \$1,000,000 per annum for this one-year period.

**SCOPE OF SERVICES:** The services to be provided include financial services such as financial consulting, auditing, accounting and one-on-one training.

**OUTCOMES:** Consultant's services shall result in bringing school internal accounts up to date, conducting a full audit of the school's financial records, preparing and monitoring the budget, and providing training and assistance where needed in fiscal areas.

**COMPENSATION:** Consultants shall be paid on an hourly rate basis depending on types of services being rendered.

master agreement. Authorize the President and Secretary to execute the master agreement.

**AFFIRMATIVE ACTION:** Vendor agrees to comply with and be bound by the provisions of the Revised Reg

Local School Council approval will be obtained by any school utilizing these consultants, as necessary.

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**PRE-QUALIFIED VENDOR PROGRAMS:**

**GENERAL CONDITIONS REGARDING**

The Board shall establish a master agreement with each vendor. A pre-qualified vendor shall identify the services to be provided by each vendor and shall include other basic information on the contract. Terms and conditions as deemed appropriate by the General Counsel.

Within six (6) months of the establishment of the pre-qualified program, the Chief Purchasing Officer shall develop with the Board a qualitative evaluation process which will rate each vendor's performance under the program and allow for a vendor's re-evaluation of its qualification status.

The Chief Purchasing Officer shall monitor all purchase orders or such other documents as required for User Groups.

The Chief Purchasing Officer shall monitor all purchase orders for each vendor to ensure that the purchase order includes a listing of the services for which such vendor has been pre-qualified and the type of listing to be distributed to all User Groups which specifies the types of services for which the vendor is pre-qualified.

vendors

The Board shall establish guidelines regarding the imposition of financial limitations on the use of pre-qualified vendors, including limits on the amount of compensation paid to any one vendor during the term of the pre-qualification program. Financial limitations shall be imposed on those vendors which are substantial in nature, occur on a regular basis, or are of a type from past experience which will involve a high threshold of expenditures. The Chief Purchasing Officer may impose financial limitations, as deemed necessary, and (ii) if not imposed, the Chief Purchasing Officer shall impose financial limitations on those vendors and will not involve a high threshold of expenditures. Any request to exceed the imposed financial limitations shall require approval of the Board.

The Chief Purchasing Officer shall develop guidelines regarding the imposition of financial limitations on newly pre-qualified vendors or previous vendors of the Board who are now being pre-qualified to perform new or different services. The Chief Purchasing Officer shall develop guidelines regarding the imposition of financial limitations on those vendors who are not being pre-qualified due to unsatisfactory performance ratings.

**GENERAL CONDITIONS:**

Inspector General - Each party to the agreement shall acknowledge that, in

accordance with 105 ILCS 5/34-13.1, the

Inspector General has the authority to conduct investigations and personal interviews in connection with these investigations.

