

RESOLUTION ABATING THE TAX HERETOFORE LEVIED FOR THE YEAR 2003 TO PAY DEBT SERVICE ON UNLIMITED

TAX GENERAL OBLIGATION BONDS (DEDICATED TAX REVENUES) SERIES 1997 OF THE BOARD OF EDUCATION

OF THE CITY OF CHICAGO

**WHEREAS**, the Board of Education of the City of Chicago (the "Board") has heretofore issued its Unlimited Tax General Obligation Bonds (Dedicated Tax Revenues), Series 1997, dated April 15, 1997 (the "Series 1997 Bonds"), pursuant to Resolution No. 97-0226-RS6, adopted by the Board on the 26 day of February, 1997 (the "Bond Resolution") and that certain Trust Indenture, dated as of April 15, 1997 (the