

**TAX GENERAL OBLIGATION REFUNDING BONDS (DEDICATED TAX REVENUES), SERIES 2007A, OF THE BOARD OF EDUCATION OF THE CITY OF CHICAGO**

**WHEREAS**, the Board of Education of the City of Chicago (the "*Board*") has heretofore issued its Unlimited Tax General Obligation Refunding Bonds (Dedicated Tax Revenues), Series 2007A, dated September 5, 2007 (the "*Series 2007A Bonds*"), pursuant to Resolution No. 98-0826-RS7, adopted by the Board on August 26, 1998, as supplemented by Resolution No. 05-0622-RS76, adopted by the Board on June 22, 2005, and Resolution No. 06-0628-RS78, adopted by the Board on June 28, 2006, as supplemented by Resolution No. 06-0927-RS4, adopted by the Board on September 27, 2006, and Resolution No. 07-0725-RS5, adopted by the Board on July 25, 2007 (collectively the "*Board Resolutions*"), and that certain Trust